

What's Next



NORTH DAKOTA
PETROLEUM
COUNCIL

for Western North Dakota?

Panelists:

Trudy Ruland, Mountrail County Commissioner

Kathy Skarda, McKenzie County Commissioner

David Tuan, City Administrator, Williston

Gary Wilz, Superintendent, Killdeer Public School District

Moderated by Geoff Simon, Western Dakota Energy Association

WDEA 2017 Six-City Study

CITY POPULATION PROJECTIONS



Population Projections Summary

Williston

21%

Growth by 2023

Additional Population of 5,700 by 2023

Dickinson

27%

Growth by 2023

Additional Population of 5,500 by 2023

Watford City

48%

Growth by 2023

Additional Population of 2,400 by 2023

Stanley

36%

Growth by 2023

Additional Population of 960 by 2023

Tioga

39%

Growth by 2023

Additional Population of 800 by 2023

Killdeer

30%

Growth by 2023

Additional Population of 340 by 2023

WDEA 2017 Hub-City Study

POPULATION & GROWTH PROJECTIONS



Hub City Projected Growth (2017-2023) – Moderate O&G Activity

DICKINSON

ANNUAL POP.
GROWTH



3.5%

INFRASTRUCTURE
MILES



23.5%

UTILITY ACCTS.



24.1%

WILLISTON

ANNUAL POP.
GROWTH



2.8%

INFRASTRUCTURE
MILES



19.0%

UTILITY ACCTS.



19.4%

MINOT

ANNUAL POP.
GROWTH



2.0%

INFRASTRUCTURE
MILES



12.7%

UTILITY ACCTS.



12.8%

WDEA 4-County Study

Summary of Estimated Population Growth

Dunn

23%

Growth: 2010-2016

3,536 -> 4,366

McKenzie

98%

Growth: 2010-2016

6,360 -> 12,621

Mountrail

33%

Growth: 2010-2016

7,673 -> 10,242

Williams

53%

Growth: 2010-2016

22,398 -> 34,337

WDEA 4-County Study

Projected Population Growth by 2026 – Moderate Price Environment

Dunn

20%

Growth to 2026
4,366 -> 5,256

McKenzie

15%

Growth to 2026
12,621 -> 14,541

Mountrail

19%

Growth to 2026
10,242 -> 12,149

Williams

19%

Growth to 2026
34,337 -> 40,729

WDEA 4-County Study

Projected Housing Needs by 2040 – Moderate Price Environment

Dunn

51%

Growth to 2040

McKenzie

90%

Growth to 2040

Mountrail

51%

Growth to 2040

Williams

76%

Growth to 2040